

Hearing Date and Time: July 30, 2015, at 10:00 a.m. (prevailing Eastern Time)

Objection Deadline: July 23, 2015, at 4:00 p.m. (prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

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)
) Case No. 12-12020 (MG)
)
) Chapter 11
)
) Jointly Administered
)

**NOTICE OF MOTION FILED BY THE RMBS TRUSTEES
FOR APPROVAL OF CERTAIN NON-MATERIAL PLAN MODIFICATIONS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On June 1, 2015, the RMBS Trustees filed their *Motion for Approval of Certain Non-Material Plan Modifications* (the “Motion”).

2. A hearing (the “Hearing”) to consider the Motion shall be held before the Honorable Martin Glenn, United States Bankruptcy Judge, in Room 501 of the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, 10004-1408, on **July 30, 2015, at 10:00 a.m.** (prevailing Eastern Time).

3. Any objections to the Motion must be made in writing, filed with the Court (with a copy to chambers), in accordance with the Notice, Case Management, and Administrative Procedures approved by the Bankruptcy Court (the “Case Management Order”) [Docket No. 141], and served on the Special Service List, as the term is defined in the Case Management Order, so as to be received no later than **July 23, 2015, at 4:00 p.m.** (prevailing Eastern Time) (the “Objection Deadline”).

4. If no objections to the Motion are timely filed and served, the Court may deem any opposition waived, treat the Motion as conceded, and enter an order granting the relief requested in the Motion without further notice or hearing.

5. A copy of the Motion can be obtained or viewed for a fee via PACER at www.pacer.gov or (without charge) on the Debtors’ restructuring website at www.kccllc.net/rescap.

Dated: New York, New York
June 1, 2015

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